

Kyiv School of Economics (KSE)

Leibniz Institute of Agricultural Development in Transition Economies (IAMO)

Wageningen University & Research (WUR)

German-Ukrainian Agricultural Policy Dialogue (APD)

# **IS RUSSIAN FULL-SCALE 2022 INVASION OF UKRAINE CHANGING AGRIFOOD MARKETS AS WE KNOW THEM?**

Series of online panel discussions

**DISCUSSION II**  
**Agriculture amid the war  
in Ukraine**

The logo for KSE (Kyiv School of Economics) features the letters 'KSE' in a bold, blue, serif font. A horizontal line is positioned below the letters.

Kyiv  
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Agricultural Policy Dialogue

The logo for IAMO (Leibniz Institute of Agricultural Development in Transition Economies) features the letters 'IAMO' in a blue, sans-serif font.

Leibniz Institute of Agricultural Development  
in Transition Economies

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series of online panel discussions

## Is Russian full-scale 2022 invasion of Ukraine changing agrifood markets as we know them?

The Russian full-scale aggression against Ukraine, which started on February 24<sup>th</sup> this year has brought serious problems to the Ukrainian agricultural industry. In 2014, when the Crimean Peninsula was illegally annexed by the Russian Federation and a Russian backed conflict started in Donbas, farming operations in these regions were severely damaged. The current offense, however, puts agriculture in the entire country at risk. Airstrikes, occupation and active military battles, which, by the beginning of April, are happening mainly in Southern, Eastern and Northern regions are serious threats to the 2022's sowing and harvesting campaigns. The latter is exacerbated by input supply and logistics complications as well.

Over recent years, Ukraine has become a significant player on global agricultural markets. Today, it accounts for nearly 10% of world wheat exports, 15% of corn exports and more than 15% of barley exports in world markets. Ukraine alone amounts to nearly 50% of world exports of sunflower oil. Besides grains and oilseeds trade, Ukrainian agriculture plays an important role in both local and global food security.

Russia, in turn, is another large supplier of grains and oils to the world market. It makes up 18% of world wheat and 25% of world sunflower oil exports. Due to the current and potential economic sanctions imposed by Russia's trade partners over its Ukraine invasion and war crimes, Russia itself may face the disturbances in the agrifood supply chains. In the worst-case scenario, if Russia were to occupy Ukraine and absorb its economy, it may become the major superpower in the world's agricultural commodity markets.

In light of the above, Leibniz Institute of Agricultural Development in Transition Economies (IAMO, Germany), Kyiv School of Economics (KSE, Ukraine), Wageningen University & Research (WUR, Netherlands) and German-Ukrainian Agricultural Policy Dialogue (APD, Ukraine) jointly organize a series of panel discussions "Is Russian full-scale 2022 invasion of Ukraine changing agrifood markets as we know them?" **The aim of these events is to accumulate in-depth knowledge and evidence on the current threats and forecasts regarding the war's impact on local and global agrifood markets, and provide the public with professional expertise on the issue.**

**Well-known experts, representing various fields of competence and geographic regions, are going to examine and discuss the short- and longer-term implications of the Russian aggression on availability and prices of agricultural commodities, patterns of trade, agricultural input industries, national food policies and many other aspects of the war in Ukraine.**

## AGRICULTURE AMID THE WAR IN UKRAINE

**Webinar, 6 April 2022 15.00-16.30 CEST**

Organized by Leibniz Institute of Agricultural Development in Transition Economies (IAMO) and Kyiv School of Economics (KSE)

This 2<sup>nd</sup> webinar within the series of panel discussions “Is Russian full-scale 2022 invasion of Ukraine changing agrifood markets as we know them?” draws our attention to the multitude of challenges and issues in agricultural production, as well as in the upstream and downstream sectors of the agrifood value chain, that are developing now or may appear in the near future due to the Russia’s invasion of Ukraine.

Moderation:

Stephan von Cramon-Taubadel (Professor, Department of Agricultural Economics and Rural Development, University of Göttingen)

Program:

- 15:00 Alfons Balmann (Professor, Head of Department Structural Change, IAMO)  
**Introduction and opening**
- 15:10 Joseph Glauber (Senior Research Fellow at Markets, Trade and Institutions Division, of International Food Policy Research Institute, IFPRI)  
**Impact of Russia's Invasion of Ukraine on Global Food Security**
- 15:20 Linde Goetz (Deputy Head Department Agricultural Markets, IAMO)  
**Export restrictions and the (possible) role of Russia for agricultural markets**
- 15:30 Stephanie Murphy (Senior Director of Corporate and International Government Affairs and Trade at Bayer US)  
**The Role of Agribusiness in Mitigating the Food Security Crisis**
- 15:40 Georg von Nolcken (Chief Executive Officer, Continental Farmers Group)  
**Ukraine production and export outlook 2022 from an operational perspective – bottlenecks and challenges**
- 15:50 Mariia Bogonos (Head of the Center for Food and Land Use Research, KSE)  
**2022 projections for the Ukrainian agricultural markets**
- 16:00 Discussion

You may find the information about our previous and future events at <https://kse.ua/seminars-c4flur/>, <https://www.wur.nl/en/article/Implications-of-Russias-invasion-of-Ukraine-for-global-food-markets-and-food-policies-2.htm> and <https://www.iamo.de/en/events/current-events/>



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## **WEBINAR ACCESS DETAILS**

Please use the following link to enter the webinar on Zoom:

<https://us02web.zoom.us/j/83879897086?pwd=bGxvcFpTNzBXZ3NqUE5MYjEyL1dyQT09>

Passcode: 072046

The webinar will be streamed on the following YouTube channel:

<https://www.youtube.com/channel/UCoVvcvDAH0IAb-v4dUSBKTQ>

If we reach the maximum number of participants on our online platform (500 participants), you may not be able to join the webinar. In this case, please follow the stream on the YouTube channel, where from we will be able to collect your questions to the panelists as well.