

Kyiv School of Economics (KSE)

Leibniz Institute of Agricultural Development in Transition Economies (IAMO)

Wageningen University & Research (WUR)

German-Ukrainian Agricultural Policy Dialogue (APD)

# **IS RUSSIAN FULL-SCALE 2022 INVASION OF UKRAINE CHANGING AGRIFOOD MARKETS AS WE KNOW THEM?**

Series of online panel discussions

## **DISCUSSION III**

**Changes in agrarian policy  
in Ukraine – chances and  
opportunities during  
wartime**

The logo for the Kyiv School of Economics (KSE) features the letters 'KSE' in a bold, blue, serif font. A horizontal line is positioned below the letters.

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Leibniz Institute of Agricultural Development  
in Transition Economies

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## Series of online panel discussions

### Is Russian full-scale 2022 invasion of Ukraine changing agrifood markets as we know them?

The Russian full-scale aggression against Ukraine, which started on February 24<sup>th</sup> this year has brought serious problems to the Ukrainian agricultural industry. In 2014, when the Crimean peninsula was illegally annexed by the Russian Federation and a Russian backed conflict started in Donbas, farming operations in these regions were severely damaged. The current offense, however, puts agriculture in the entire country at risk. Airstrikes, occupation and active military battles, which, by the end of March, are happening mainly in Southern, Eastern and Northern regions are serious threats to the 2022's sowing and harvesting campaigns. The latter is affected by input supply and logistics complications as well.

Over recent years, Ukraine has become a significant player on global agricultural markets. Today, it accounts for nearly 10% of world wheat exports, 15% of corn exports and more than 15% of Barley exports in world markets. When considering sunflower oil, Ukraine alone amounts to nearly 50% of world exports. Besides grains and oilseeds trade, Ukrainian agriculture plays an important role in both local and global food security.

Russia, in turn, is another large supplier of grains and oils to the world market. It makes up 18% of world wheat and 25% of world sunflower oil exports. Due to the current and potential economic sanctions imposed by Russia's trade partners over its Ukraine invasion and war crimes, Russia itself may face the disturbances in the agro-food supply chains. In the worst-case scenario, if Russia were to occupy Ukraine and absorb its economy, it may become the major superpower in the world's agricultural commodity markets.

In light of the above, Leibniz Institute of Agricultural Development in Transition Economies (IAMO, Germany), Kyiv School of Economics (KSE, Ukraine), Wageningen University & Research (WUR, Netherlands) and German-Ukrainian Agricultural Policy Dialogue (APD, Ukraine) jointly organize a series of panel discussions "Is Russian full-scale 2022 invasion of Ukraine changing agrifood markets as we know them?" **The aim of these events is to accumulate in-depth knowledge and evidence on the current threats and forecasts regarding the war's impact on local and global agrifood markets, and provide the public with professional expertise on the issue.**

**Well-known experts, representing various fields of competence and geographic regions, are going to examine and discuss the short- and longer-term implications of the Russian aggression on availability and prices of agricultural commodities, patterns of trade, agricultural input industries, national food policies and many other aspects of the war in Ukraine.**

Under the National Association of Agricultural Advisory Services of Ukraine 

Agenda for online event on:

**Changes in agrarian policy in Ukraine – chances and opportunities during wartime**

13.04.2022, 11:00 – 13:00 (CEST)

Link for participants:

<https://us02web.zoom.us/j/82839356290?pwd=OWdjUXFXVG1YZVY2a0crZ1k0eIFZz09>  
(Webinar ID 828 3935 6290, Password: 566622)

**11:00 Greetings**

NN, Ministry of Agrarian Policy and Food of Ukraine (tbc.)

Ophelia Nick, Parliamentary State Secretary, Federal Ministry of Food and Agriculture of the Federal Republic of Germany

**11:20 Key Reports (20 minutes each)**

Mykola Puhachov, Deputy Director of the National Scientific Center “Agrarian Economy Institute”

*“Critical changes in Ukrainian agrarian policy – scientific vision on further strategy”*

Pavlo Koval, CEO of All-Ukrainian Public Union “Ukrainian Agrarian Confederation”, All-Ukrainian Agrarian Forum member

*“Critical changes in Ukrainian agrarian policy – business vision on further strategies”*

Discussion and questions from participants

**12:00 Podium Discussion**

NN, Ministry of Agrarian Policy and Food of Ukraine (tbc.)

Alfonse Balmann, Director of IAMO, Head of Department Structural Change

Mykola Puhachov, Deputy Director of the National Scientific Center “Agrarian Economy Institute”

Pavlo Koval, CEO of All-Ukrainian Public Union “Ukrainian Agrarian Confederation”, All-Ukrainian Agrarian Forum member

Ihor Abramiuk, Development Director of All-Ukrainian Communities Association

**12:50 Final Word**

Frank Muller, agrarian attaché at the Embassy of Federative Republic of Germany in Ukraine

Moderator: Mariya Yaroshko, acting head of APD project

Event will be interpreted into Ukrainian / German / English

**Attention!** By clicking the link and participating in the event you hereby permit processing of any of your personal information and authorize any photo or video fixation at the event.

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